

## Dear client

Beneficial Ownership Register for Trusts

You are required to submit a register of beneficial ownership to the Master's Office and to maintain such register. Please complete the following information should you require us to assist you with the submission. Please can you email the completed documents to info@newtons-sa.co.za.

If you DO NOT require us to assist you with any of the below documentation, please send an email to info@newtons-sa.co.za, clearly stating that you DO NOT require this service and will be attending to this matter in your own capacity. Please provide the TRUSTS name and Registration number as well as your ID.

Please provide the following documents for each of the persons:

- 1. Certified copy of ID document or passport
- 2. Proof of address (not older than 3 months)
- 3. Where the person is a minor child please provide all of the above for the guardian
- 4. Signed power of attorney (POA) by the representative trustee allowing us to submit the register (attached)

We will provide you with a copy of the Trust Register which you must keep along with the certified ID copies of all the beneficial owners.

Please note that if you would like us to submit the register to the Master, our fee is R 850 plus VAT.

ID Number of Trustee .....



NAME OF TRUST:					
TRUST NUMBER:					
Detail of person relating to the trust	Full Name and Surname	ID Number (copy attached)	Address (proof of address attached)	Telephone Number	E-mail Address
Founder/Donor					
Trustee					
Beneficiary					



## **SPECIAL POWER OF ATTORNEY**

Signature of Witness

FOR THE SUBMISSION OF TRUST REGISTER OF BENEFICIAL OWNERSHIP
TRUST NAME:
TRUST REGISTRATION NUMBER:
I, the undersigned,
Full Name and Surname
Of
Address
Date of Birth
hereby nominate, constitute and appoint any Partner of Newtons Chartered Accountants or any employee under their supervision.
With power of submission to be our representative in our name, place and stead to submit relevant material to the Master of the High Court.
 Signature
in the presence of the undersigned witnesses.
WITNESSES:
1 Signature of Witness
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